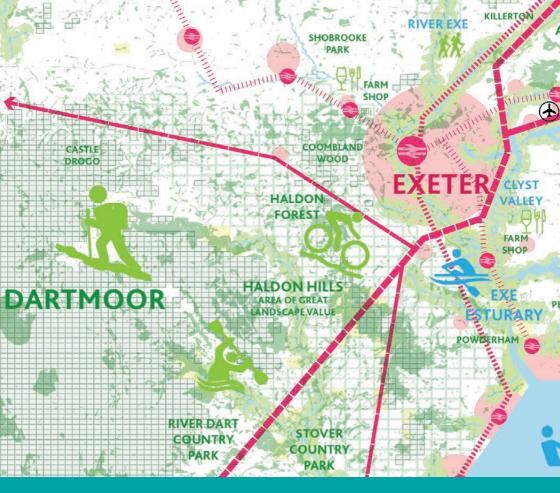


Liveable Exeter

A Transformational Housing Delivery Programme



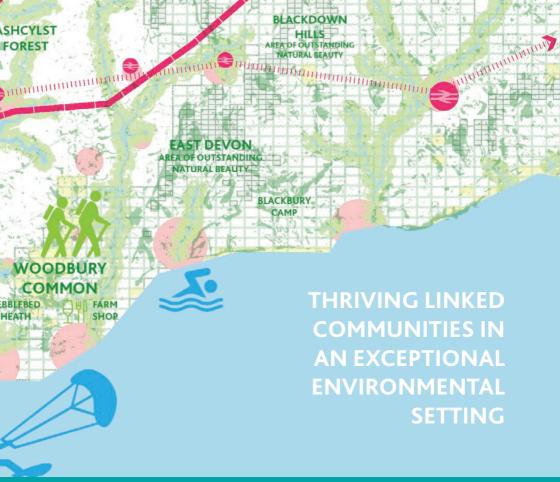




People Place Prosperity

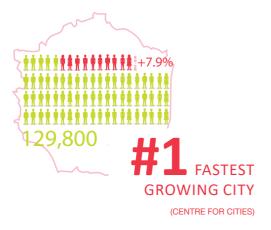
Greater Exeter has a vision for growth as a connected city region consisting of thriving linked communities set within an exceptional environmental setting. This clear vision represents a commitment from the partners to the Greater Exeter Strategic Plan (GESP) to strengthen neighbourhoods; create new communities; invest in sustainable transport; and, deliver the infrastructure needed to attract investment and improve quality of life.

The realisation of this vision for the city region is dependent on the continued success of the city of Exeter. Successful cities ensure the wellbeing and prosperity of their communities and act as a focus to jobs, leisure, culture and shopping. To stay successful cities must have a clear plan for how they will respond to, and take advantage of, major changes in technology, social expectations and the environment. Cities are in constant competition with each other and the winners are those with a clear idea of where they are going.



Successful cities are people places. Business as usual planning and development processes on their own will not be enough to ensure Exeter can achieve its potential and give all its citizens the chance to live the best possible lives. Strong private sector partners are essential, but the public sector, in particular Exeter City Council, must have a clear vision for the sort of change that is needed to benefit the people and businesses of the city. It must also have a clear understanding of how to work differently to achieve this vision.

This document is about ensuring that, as Exeter grows, it's success is sustained. It highlights how a transformational housing delivery programme can be the means to bring major investment into the city and renew its infrastructure for the 21st Century with the aim of improving peoples' lives and wellbeing. It demonstrates the capacity for urban renewal and densification to also relieve pressures on the infrastructure and communities of the surrounding more rural districts and protect setting of Exeter.





OF UNIVERSITY RESEARCH RATED AS WORLD LEADING OR INTERNATIONALLY RECOGNISED

2,200 sq km EXETER HAS THE 2ND LARGEST

TRAVEL TO WORK AREA IN THE UK. WITH 37,000 DAILY COMMUTERS.

OVER THE NEXT 10 YEARS 29.1% INCREASE IN WORKDAY POPULATION

DIGITAL TECH BUSINESS START-UPS

PER ANNUM= 82

THE FASTEST GROWING CITY FOR DIGITAL START UP COMPANIES

HOME TO 3 OF THE WORLD'S TOP 20 'SUPER-COMPUTERS'.



OF GESP AREA DESIGNATED FOR ITS

HOMES NEEDED PER ANNUM



NATURAL BEAUTY



Greater Exeter in numbers

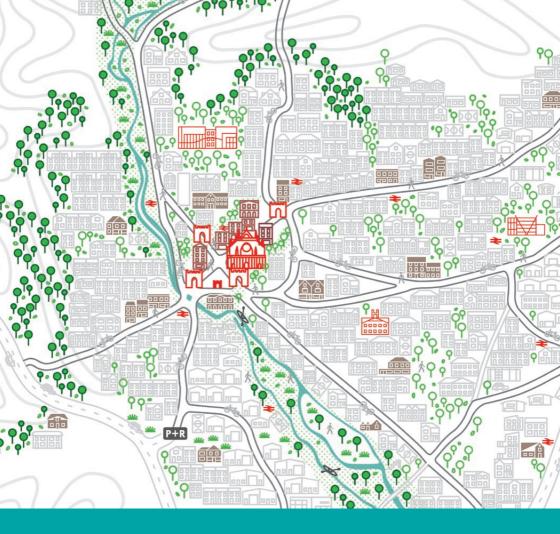
On The Up

Exeter is a young, vibrant and increasingly successful city. New homegrown businesses based on local strengths and energy are emerging. Many of its businesses, communities and individuals are active participants in the city's success.

The city has an impressive programme of events and a leisure offer that bring its public spaces to life. It is one of the most successful locations for investment in the UK and has an emerging tech industry as well as strengths in environmental and life sciences. People from all over the UK are choosing to make their lives in Exeter and it is attracting talented and committed people from other leading cities. The strengths of the city are captured by the Live Better brand.

Some of Exeter's institutions and events are internationally important and recognised. Its University is in the top tier internationally and has ambitions to match the very best in the World. The city is home to the Met Office and has a stake in the Exeter Science Park. The annual TedxExeter is the 4th most viewed TED event in the World. Working with Sports England as one of 12 national pilots, Exeter aims to be the most active city in the UK by creating an infrastructure that simultaneously reduces congestion and improves the health and wellbeing of its citizens.

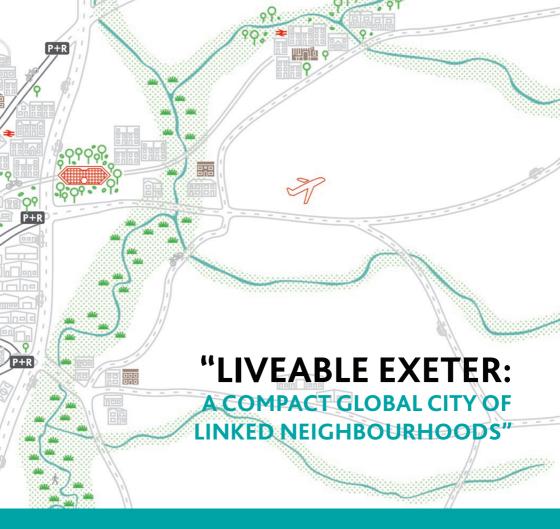
Exeter is on the up and has reached a tipping point that comes only once in a generation; an ambitious and joined-up vision combined with a focus on delivery can ensure that growth delivers real benefits for its people and businesses.



Liveable City

The people of Exeter know their attractive and historic city as a great place to live and work, and cherish its surrounding hills, stunning coast and special landscapes. Students and scientists know it as a place recognised internationally as a centre of learning, research and innovation. Businesses know that the quality of life the city offers helps them attract and retain staff, making the city one of the favoured destinations for investment in the UK in 2017.

Exeter combines the strengths of a global city with a local perspective; the neighbourhoods and communities that make up the city retain the qualities



of the villages that once surrounded the city. Its valley parks bring green space into the heart of the city and allow people to move around the city in a natural and green setting. Its heritage and environment make it a liveable and active city.

As Exeter grows it will be important to recognise and improve the qualities that make it liveable. The streets, spaces and parks that link neighbourhoods and the city centre need to be safe and attractive to use, encouraging people to be active, healthy and use cars less. The major institutions and business that give the city its strength and status need to be recognised and supported to respond to shifts in technology, shopping patterns, and social patterns. The investment achieved through a transformational housing delivery programme will be the means by which these outcomes will be achieved.



Liveable Neighbourhoods

Many peoples' experience of Exeter starts with the neighbourhoods that they live in. Whilst the city centre may be important to them, their local environment is what they experience day in and day out. If it hasn't been invested in and lacks services, they will feel that growth is not benefiting them. Exeter can grow in a way that enables everyone to contribute to its success, and benefit from it too. People should prosper and have access to similar opportunities.

Neighbourhoods are the building block of the city. The improvement and creation of liveable neighbourhoods combining new homes with



Revamped Heavitree Road with reduced traffic, new work space and homes.

meaningful and high value jobs and services is at the heart of this vision. Neighbourhoods that promote wellbeing and physical activity can be achieved at scale through investment that can flow through the implementation of a transformational plan for delivering homes in the city.



Eight Transformational Projects

Exeter grew from the historic city along roads, streets, tracks and natural features to encompass surrounding villages. From these features land was made accessible and was planned and developed on to meet the city's needs. Over time this clear urban structure, based on historic patterns of movement and natural features has been put under pressure by the growing demands of the city and by the devastating effects of bombing in WW2. Streets have become congested and have lost their historic qualities as new infrastructure has been introduced into historic streets. Green spaces and linear routes along valleys and watercourses do not always connect and provide a safe and healthy way of moving around the city. Land ownerships have become fragmented in key locations and some areas are in need of comprehensive renewal. Much could be done to improve the city for the people who live, visit and invest in it.

There is a once in a generation opportunity to renew the structure of the city so that it can accommodate the sort of change and attract the investment it needs for its communities to prosper in the future. A transformational housing delivery programme is the means by which this can be achieved. Those parts of the city that are currently hindering and detracting from its wider success can be improved through a concerted and joined effort across public and private sectors. Transformational housing delivery goes hand in hand with an ambitious plan to build a modern, forward thinking and innovative city.

Exeter is a popular place to live and city homes continue to be in strong demand from an increasingly urban population. A transformational housing delivery programme focussed on priority sites in public ownership or large areas requiring land assembly can achieve a significant uplift in housing numbers, quality and pace to achieve 'public good'. Because of the location of the key sites, they will also drive a city transformation that will underpin Exeter's role as the driver of the city region economy bringing wider benefit to its neighbourhoods and communities.



1. Red Cow Village

- A strong sense of arrival which benefits Exeter's identity, status and culture.
- A new neighbourhood based around the historic Red Cow village.
- New work space, including use of under-utilised station buildings, in a



New neighbourhood and station entrance at Exeter St David's

highly accessible location.

- Making rail the most attractive and convenient means of travel to and within Exeter to take pressure off roads.
- A new living offer for Exeter.
- Open up access to the river from the station for all.
- Improve walking & cycling routes to the city centre.



2. Water Lane

- Place greater emphasis on the river as a place to live and to visit.
- Delivery of new community facilities and services.
- Investment into the Exe Valley Park including improved crossings,



New riverside neighbourhood at Water Lane

planting and places for people to gather.

- Space for expanding leisure attractions near the quay.
- Riverside living a new type of place to live and work in the city.
- Low traffic or car free development with attractive cycle and walking connections.



3. Marsh Barton

- Marsh Barton remains an important employment and retail area.
- Integration of living and working where uses are compatible.



New neighbourhood with space to live and work close to the River Exe

- Placemaking to make better use of riverside location.
- Linkage to proposed train station.
- New types of work space including light industrial, workshops, office and shared work space.
- New homes to build a new neighbourhood for Exeter.



4. East Gate

What will the project achieve?

 An enhanced approach to the City Centre from the east - Heavitree Road has reduced traffic and greater provision for public transport, walking and cycling.



Re-developed bus station site as part of revamped East Gate

- New places to live close to the City Centre and existing neighbourhoods.
- Space for new community facilities within the St Leonards and Newtown neighbourhoods.



5. West Gate

- Opening up access to the river and canal from the city centre.
- A new cultural destination on the river.



An expanded park, green bridge and new neighbourhood at St Thomas Station

- An expanded and connected park at the heart of the city around the bridge remains.
- Promoting active travel across the river the green bridge.
- Phase delivery responding to changes in transport technology and growth in active travel.



6. South Gate

- Establishing an improved link between the city centre and the historic quayside.
- Greater emphasis on the wall, city gates and Southernhay linking from Southernhay to the quay.
- A new arrival to the city centre from Topsham Road.



View along Topsham Road on the approach to the City Centre



7. North Gate

- A new approach to the city from St David's.
- Uncovering the medieval city wall between Friernhay and Northernhay Gardens.
- An new living opportunity at density in the heart of the city.



View from Iron Bridge looking up North Street



8. Sandy Gate

- A new sustainable and well connected mixed-use neighbourhood.
- Bridging between the city and the new and existing neighbourhoods to the east.



View within new mixed use community looking towards Sandy Gate

- Reducing the impacts of growth on the city's streets with an attractive travel interchange.
- Providing recreational, cultural and entertainment space where Exeter meets the newly formed Clyst Valley Park.

Making it Happen

If each site is seen as an individual development opportunity brought forward through business as normal planning and development processes the vision is unlikely to be realised. Each site on its own will have viability and delivery challenges which could result in incremental compromises in terms of quality. As a result the people and businesses of Exeter may not benefit from growth.

The Council needs to be clear about what it is seeking to achieve. A holistic delivery plan will be required to demonstrate the potential to create a virtuous cycle of investment and return. This will require public sector leadership and a new compact with the development industry demonstrating the commitment of the public and private sectors. Developers willing to sign up to the outcomes of the vision and developments that start to implement it should be supported.

By staying true to the 3 pillars of delivery set out below, over a sustained period, transformational housing growth can be directed to achieve the investment ensure Exeter continues to thrive in future generations.



Three Pillars of Delivery

1 - The Communities & neighbourhoods

This pillar means looking at each development proposal in its neighbourhood context to ensure that proposals deliver the homes, services and jobs that new and existing residents need. It requires a people first perspective in which development is always thought about in terms of the public good that it can bring to the city.

2 - The prosperous city

This to strengthen the strong image and identity of Exeter on which its status is based. It requires investment to ensure the City Centre can compete with the best shopping, living and leisure destinations across the UK. It means supporting the institutions that put Exeter in the global stage, attracting the jobs of the future and being at the forefront in the use of data analytics and technology.

3 - Great streets & open spaces

This involves ensuring that the streets and spaces that form the public realm of the city are of the highest quality and encourage activity and wellbeing. These create the framework within which homes and jobs will be created and shape how people move around the city influencing congestions and health. Applying the Sports England Active Design Principles across the city is a key objective of this pillar. It means connecting the city and the river, creating a remarkable Exe Valley Park and using the Valley Parks to connect the communities and neighbourhoods of Exeter together. It means investing in infrastructure to create a public realm to make walking and cycling the preferred choice of transportation and reducing congestion and volumes of traffic.





